

Scotia Global Opportunities Equity Fund



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Asset class

Global Equity

Benchmark

MSCI World Index

Portfolio manager

JFL Global Investment Management

Recommended time horizon

Long

Objective

Growth

Risk rating

Medium to high

Investment objective

Provide the potential for long-term capital appreciation by investing in the equity securities of companies around the world.

Investment strategy

- Actively managed, diversified portfolio of equities from U.S. and global multinational companies.
- Targets the securities of high-quality businesses that have strong competitive advantages, experienced leadership, exceptional balance sheets and a solid track record of value creation.
- Integrates ESG factors in a disciplined fundamental investment process with an emphasis on downside protection.

Reasons to invest

- The in-house global research team oversees the entire research and investment process to ensure that each security adheres to Scotia's investment philosophy.
- Holding an actively managed diversified portfolio of high-quality global businesses is a sound way to manage risk and access compelling growth opportunities.
- Investors benefit from active ownership by the Portfolio Manager, who, through productive corporate engagement, seeks to improve business practices and drive long-term shareholder value creation.

What distinguishes the Portfolio Manager?

For over six decades, JFL Global Investment Management (JFL Global) has invested in quality businesses and advocated for good corporate governance. Environmental, Social and Governance (ESG) factors are integrated into the Portfolio Manager's fundamental analysis, and complemented by active engagement with investee companies to help create long-term shareholder value.

Contact your Relationship Manager to learn more about Scotia Global Funds.

Scotia Global Asset Manag