

Scotia Global Asset Management™ Sustainable Funds

The world is changing. Your investments can too.

Sustainability has become a central part of decision-making for consumers, businesses and governments – and investors can no longer ignore the impact on their investments.

Why invest?

- The transition to a sustainable economy is presenting a broad array of financial risks and opportunities.
- Holding an actively managed diversified portfolio of high-quality businesses is the best way to protect against those risks and access those opportunities.
- Investors benefit from active ownership through productive corporate engagements that seek to improve business practices and drive long-term shareholder value creation.

Scotia Sustainable Funds – At a glance

	Scotia Sustainable Global Corporate Bond Fund	Scotia Sustainable Global Equity Fund	Scotia Sustainable Emerging Markets Equity Fund
Asset class	Corporate fixed income	Global equity	Emerging markets equity
Benchmark	Bloomberg Barclays US Corporate Total Return Value Unhedged Index	MSCI World Index	MSCI Emerging Markets Index
Portfolio manager	JFL Global	JFL Global	JFL Global
Recommended time horizon	Medium- to long-term	Long-term	Long-term
Objective	Capital preservation and stable income	Growth	Growth
Risk rating	Low to medium	Medium to high	High

Managed by leaders in sustainable investing

Scotia Sustainable Funds are managed by JFL Global Investment Management (JFL Global), a wholly-owned subsidiary of Scotiabank. JFL Global is one of Canada's leading investment firms that is widely recognized and valued for its core strengths:

- Fundamental, high-quality investing
- Rigorous in-house research
- Active, bottom-up investing since 1955
- 20+ years of developed and emerging markets equity experience
- Focus on global leaders, non-cyclical businesses
- Long-term ownership approach
- Companies seek counsel as a trusted shareholder
- Long history of governance advocacy

Understanding JFL Global’s approach to sustainable investing

- **Integrate ESG factors into investment decisions.** We believe what is material to a business’s future success may be different than what has driven past performance.
- **Be engaged investors.** We fully integrate governance practices into our investment process through proxy voting and by engaging with management and board leadership to improve ESG practices material to long-term sustainable value creation.
- **Encourage disclosure of information.** We believe that transparency and accountability contribute to the quality and ethics of management and can drive excellence.
- **Collaborate with the leading global organizations.** To advance sustainable investment practices for the benefit of all stakeholders, our analysis factors in insights from organizations like Principles for Responsible Investment (PRI), Canadian Coalition for Good Governance (CCGG), Sustainable Accounting Standards Board (SASB), Global Initiative for Sustainability Ratings (GISR), and CDP (formerly Carbon Disclosure Project).

Scotia Sustainable Funds are intended for investors who want:



Contact your Relationship Advisor to learn more about Scotia Global Asset Management Sustainable Funds.

Scotia Global Asset Management™

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